Guillaume BUHOURS

[redacted]

Education

Institut Polytechnique Unilasalle – Engineering cycle – Rouen, France – *(2016 – 2020)*

- Focused in physics, thermochemical, applied mechanics, statistical mechanics, applied mathematics, computer science and financial mathematics.
- End of Engineering cycle thesis: "*Premium collecting option strategy*".

Institut Polytechnique Unilasalle – Integrated preparatory cycle – Rouen, France – *(2014 – 2016)*

- Main topics: Physics, Mathematics, Computer Science.

Professional Experience

LeadBlock Partners – Principal – Paris, France – *(Jul 2025 – Today)*

- Private equity fund investing in technology companies (Software, Fintech, AI, Payment Service Providers).
- Deal sourcing and origination (e.g. RQD Clearing, OpenFx).
- Lead the internal due diligence (business, financials, valuation, investment memo), oversee external due diligence and sit on the Investment Committee.
- Portfolio boards: Bitpanda (observer), OpenFx, RQD Clearing; in charge of the bolt-on acquisition strategy.

Gay-Lussac Gestion – Analyst Co-Portfolio Manager – Paris, France – *(Jan 2023 – Jun 2025)*

- Co-Portfolio manager of Gay-Lussac Microcaps Europe (€100M AUM – Long only – Annual return +9% over 5Y) and Gay-Lussac Smallcaps (€30M AUM – Long only – Annual return +7,5% over 10Y).
- Conducted presentations and roadshow with French and Int. clients (review and production of the sales pitch decks).
- Fundamental and extra-financial analysis of European companies (Small Cap).

Gay-Lussac Gestion – Buy-Side Equity Analyst – Paris, France – *(Sept 2020 – Jan 2023)*

- Fundamental and extra-financial (ESG) analysis of European companies (Small Cap).
- Valued companies through in-depth analysis of financial statements and financial modeling.
- Owned coverage with investment case preparation and company news monitoring.
- Searched and proposed new companies for the funds (stock picking).

FLINVEST PREVAL – Buy-Side Equity Analyst – Paris, France – *(Jan 2020 – Sept 2020)*

- Fundamental analysis of European and US companies (market capitalization above $5Bn) based on GARP strategy.
- In-depth company valuation using financial statements and financial modeling.
- Owned coverage with investment case preparation and company news monitoring.
- Searched and proposed new companies for the funds (stock picking).

PERGAM – Buy-Side Equity Analyst – Paris, France – *(Feb 2019 – Aug 2019)*

- Fundamental analysis of European and US companies (market capitalization above $10Bn) based on growth strategy.
- Valued companies through in-depth analysis of financial statements and financial modeling.
- Participated in company meetings with executive directors and brokers.

Goldman Sachs – Investment Banking Summer Analyst – London, United Kingdom – *(Summer 2017)*

- Rotated across three Investment Banking desks: M&A TMT, M&A Energy and Leveraged Finance.
- M&A: supported deal teams on execution and pitches – valuation (DCF, trading comparables, precedent transactions), accretion/dilution analysis and pitch book preparation.
- Leveraged Finance: built LBO and debt capacity models, performed credit analysis and compared financing structures for sponsor and corporate clients.
- Contributed to sector and company research, client presentations and marketing materials.

Languages and IT Skills

French	Native Speaker
English	Fluent (TOEIC 950/990)
Spanish	Working knowledge
IT Skills	Proficient in Office suite, Bloomberg (BMC Certificate), Python and C++

Interests

Running	Marathon, Half marathons and University athletics competitions
Sailing	University regattas (J80 and Longtze)
Others	Oenology and Gastronomy